**Market Notice**

**Date: 19 February 2014**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ASN004”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 20 February 2014 under a **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: STRUCTURED FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 647,510,000.00

**Tap Amount** R 250,000,000.00

**Total Amount Following Tap Issue** R 500,000,000.00

**Bond Code** ASN004

**Nominal Issued** R 250,000,000.00

**Issue Price** 100.036575344%

**Coupon** 6.675% (3 Month JIBAR as at 18 February 2014 of 5.675% plus 100 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 22 March 2016

**Books Close** 13 March, 13 June, 13 September, 13 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on 12 March, 12 June, 12 September, 12 December

**Issue Date** 20 February 2014

**Date Convention** Modified Following

**Interest Commencement Date** 18 February 2014

**First Interest Payment Date** 22 March 2014

**ISIN No.** ZAG000112764

**Additional Information** Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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